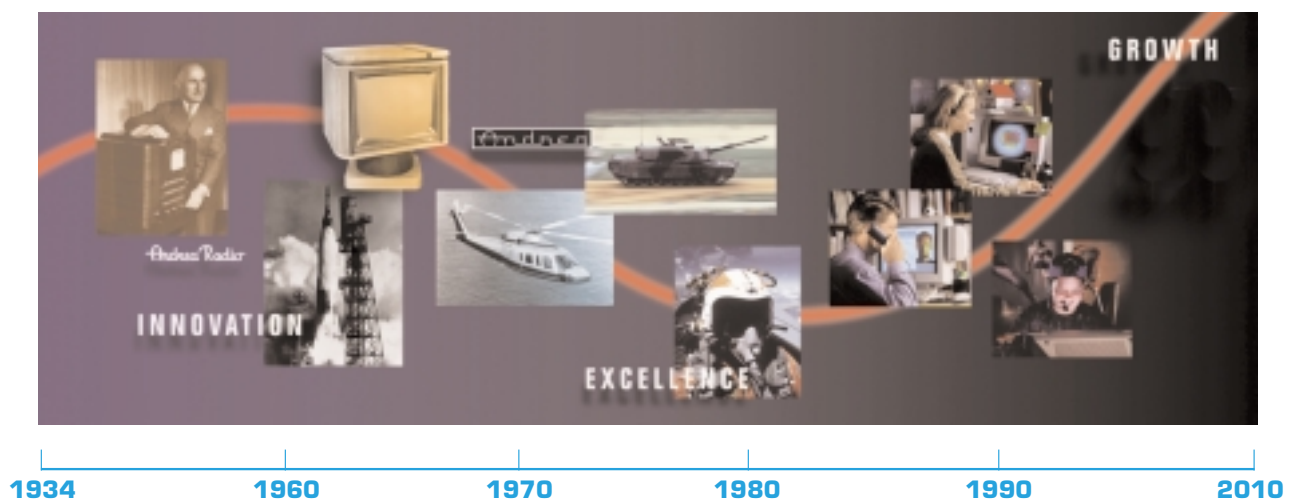




COMPANY BACKGROUND

For more than 65 years Andrea has been at the forefront of cutting-edge audio technologies. Progressing from radios to televisions, aerospace audio communication systems to PC and in-vehicle communications, Andrea has continuously demonstrated its ability to be both a visionary and an innovator in next generation speech communications. Currently, we are a leader in the manufacturing of audio amplifiers and intercommunications systems for the commercial and military avionics industry.



- 1934: Andrea Radio Corporation established
- 1942: Became the first small business to be awarded the Navy "E" Award for U.S. Defense Excellence in WWII
- 1961: Developed and produced the audio center for the first manned space capsule, Project Mercury
- 1970: Provides advanced avionic communications for helicopters and high performance aircraft
- 1983: Andrea delivers an intercom product for high noise environments
- 1991: Andrea begins a division for producing active noise cancellation products
- 1998: Introduction of Andrea's signature Digital Audio Technologies
- 1999: Andrea selected to provide a next generation Audio Control unit for helicopter use
- 2003: Andrea Systems LLC, an independent company, is created from the Aircraft Communications Products Division of Andrea Electronics Corporation.

Andrea is a recognized brand name throughout all segments of the aircraft communications industry and our products are marketed and purchased throughout the world in countries such as Canada, England, France, Germany, Japan and Spain.

Some of our clients and their associated platforms are:

- Bell Helicopter UH-1, 212 and 412.
- Boeing KC-135, FA-18, B52, DC-6 and CH-47.
- Lockheed Martin C5, C130, P3, F16, F117 and U2.
- Northrop Grumman E2C, JSTARS, F14 and EA6B.
- Sikorsky's UH-60 Blackhawk and S-76 Helicopter
- Fuji Industries F-2 Aircraft and UH-60.
- Textron Land and Marine Landing Craft.
- Others: F-111 and T-37/38 Trainer.



ANDREA FACILITIES

- State of the art, modern facilities located on Long Island, New York.
- The New York office includes Research & Development, Sales, Marketing, Customer Support, Executive Offices, Production/Assembly, manufacturing, and warehouse space.

PARTIAL LISTING OF CLIENTS

- Agusta Aviation
- Northrop Grumman Corp.
- Bell Helicopter Textron
- Lockheed Martin
- Raytheon
- Boeing
- Rockwell Collins International
- Canadair/Bombadier
- Sikorsky Aircraft
- Textron Land & Marine
- Fuji Industries (Japan Defense Ministry)
- US Airforce, Army, Marines & Navy
- L3 Communications



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